

Pressrelease

19 October 2010

BayernLB, WestLB AG and Unicredit Bank AG jointly place EUR 250 million bond for Sixt AG **Strong demand for bonds from international investors**

Munich – As joint book runners, BayernLB, WestLB AG and Unicredit Bank AG have successfully placed a bond in the amount of EUR 250 million for Sixt AG, the German car rental company. The bond has a six-year term and will mature on 25 October 2016. The coupon is 4.125% annually. The bond was substantially oversubscribed by institutional investors and retail-oriented banks and savings banks both in Germany and abroad. Due to this high interest, the issue volume rose to EUR 250 million and the price was set at the lower end of the range.

BayernLB's Corporates & Markets Business Area

BayernLB's Corporates & Markets Business Area offers companies, financial institutions and organisations a wide range of financing solutions with its credit and capital market products. This spectrum includes not only bilateral and syndicated corporate credit, but also project and export financing, leasing and structured credit for PPPs. In its customer-driven capital market business, Corporates & Markets specialises in bonds, Schuldschein notes, treasury products and hedging products. BayernLB is one of the leading German banks in this field. It places bonds for a wide variety of issuers and volumes with a broad investor pool in the European debt capital market. Among the customers served by the BayernLB Corporates & Markets Business Area are large DAX, MDAX and family-owned companies.