

# Pressrelease

19. November 2010

## **BayernLB acted as Joint Lead Manager for Lafarge SA 1 billion Eurobond Issue**

**Munich** – Acting as Joint Lead Manager, BayernLB has issued a Euro benchmark bond for Lafarge SA together with BNPP, HSBC, Natixis and Société Général CIB. The eight-year bond pays a coupon of 5.375%. The total value of the bond was EUR 1 billion although demand was more than 4.0 times higher. The bond was placed at institutional and retail-orientated investors in Europe (including retail-orientated investors in Europe). In Germany, Austria and Switzerland where 31%, in France 18% of the issue placed, retail-orientated fund managers and banks were the main buyers.

Lafarge is the world leader in building materials, with top-ranking positions in all of its businesses: Cement, Aggregates & Concrete and Gypsum. With more than 78,000 employees in 78 countries, Lafarge posted sales of Euros 15.9 billion in 2009. In 2010 and for the sixth year in a row, Lafarge was listed in the 'Global 100 Most Sustainable Corporations in the World'.