

Product Overview

Please note the information on the last page/s
 ▶ www.research.bayernlb.de, Bloomberg: BAYR

Please note:

This list only includes research reports that we publish in English. For a complete publications overview, please refer to the German version which is available online, on Bloomberg or via email.

Makro

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Publication	Content	Term	Language
Blickpunkt Wirtschaft	Deeper insights into, and more probing analyses of, cyclical and political / monetary-policy topics (event-driven).	event driven	■/■
Commodities Weekly	A weekly overview of the most significant events in the energy sector over the previous seven days.	weekly	■/■

Multi-Asset Publications

Publication	Content	Term	Language
Perspectives	Our compact monthly update on developments in the real economy and on financial markets.	monthly	■/■
Trade Flash	Our concrete trading recommendations bundled into a single publication: topical, decisive, innovative and based on a multi-asset-class approach.	regularly / event driven	■/■

Asset classes

Publication	Content	Term	Language
FX			
FXfocus	Fundamental analysis of a specific currency.	event driven	■/■
Government Bonds/SSA			
Yielder	Your morning compass for navigating the fixed-income market: compact analysis and a clear directional forecast for the day ahead.	daily	■/■

Bond Letter	Extensive analysis and fine-tuned forecasts of fixed-income markets with allocation recommendations. In-depth analyses of current issues relating to government bonds and SSAs.	Monthly, event driven	■/■
Fixed Income Special	Detailed analysis of a specific SSA issuer, leading to a clear verdict on the return/risk prospects for investors.	event driven	■/■
Chartbook SSA	Reference manual on SSA issuers and the SSA market: comprehensive, detailed, clearly structured.	event driven	■/■
Covered Bonds			
Covered Bond Report	Rigorous analysis and projections for covered-bond markets, with allocation recommendations and a spotlight on the key topics of the moment.	monthly, event driven	■/■
Covered Bond Issuer Profile	In-depth analysis of a specific covered-bond issuer, leading to a clear verdict on the return/risk prospects for investors.	event driven	■/■
Corporate Bonds			
Credit Daily	Your morning compass for navigating credit markets: compact analysis and outlook for the day ahead.	daily	■/■
Credit Report	Detailed analysis and projections for credit markets with allocation recommendations and in-depth investigations into current topics.	regularly / event driven	■/■
Credit Issuer Profile	Bayern LB Research's issuer profiles: objective, decision-oriented, to the point.	event driven	■/■

Megatrends

Publication	Content	Term	Language
Megatrends	Megatrends give rise to radical tectonic shifts in the spheres of society, politics and economics. So as to remain focused, our sights are trained on six megatrends which specially affect corporations and banking corporations.	event driven	■/■

Media

Video	Content	Term	Language
An espresso with... Jürgen Michels	Our Chief Economist's monthly video blog on current economic and market-related topics (Video Blog).	monthly	■/■

[MO=Monday; TU=Tuesday; WE=Wednesday; THU=Thursday; FR=Friday ■ German/ ■ English]

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